Hadronic contributions to the

anomalous magnetic moment of the muon

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Physics of fundamental Symmetries and Interactions - PSI2022

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Dipole moments: definition

$$\begin{aligned} \mathcal{H} &= -\mu_{\ell} \cdot \mathbf{B} - \mathbf{d}_{\ell} \cdot \mathbf{E} \\ \mu_{\ell} &= -g_{\ell} \frac{e}{2m_{\ell}} \mathbf{S} \qquad \mathbf{d}_{\ell} = -\eta_{\ell} \frac{e}{2m_{\ell}} \mathbf{S} \qquad \mathbf{a}_{\ell} = \frac{g_{\ell} - 2}{2} \end{aligned}$$

• Anomalous magnetic moments Fan et al. 2022, Bennett et al. 2006, Abi et al. 2021

$$a_e^{\exp} = 1,159,652,180.59(13) \times 10^{-12}$$
 $a_{\mu}^{\exp} = 116,592,061(41) \times 10^{-11}$

Electric dipole moments Andreev et al. 2018, Bennett et al. 2009

$$|d_e| < 1.1 \times 10^{-29} e \,\mathrm{cm}$$
 $|d_{\mu}| < 1.5 \times 10^{-19} e \,\mathrm{cm}$ 90% C.L.

• Not much known about τ dipole moments

 \hookrightarrow possible strategy via $e^+e^- \rightarrow \tau^+\tau^-$ at Belle II with polarized e^-

Crivellin, MH, Roney 2021, Accardi et al. 2205.12847

Recent news for the electron



Current status

$$\begin{split} &a_e^{\text{exp}} = 1,159,652,180.59(13)\times 10^{-12}\\ &a_e^{\text{SM}}[\text{Rb}] = 1,159,652,180.25(1)_{5\text{-loop}}(1)_{\text{had}}(9)_{\alpha(\text{Rb})}\times 10^{-12}\\ &a_e^{\text{SM}}[\text{Cs}] = 1,159,652,181.61(1)_{5\text{-loop}}(1)_{\text{had}}(23)_{\alpha(\text{Cs})}\times 10^{-12} \end{split}$$

Tensions:

- Among α measurements: Berkeley 2018 vs. LKB 2020: 5.4 σ ; LKB 2011 vs. LKB 2020: 2.4 σ
- With a^{exp}_e: +2.1σ [Rb], -3.9σ [Cs]

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Recent news for the electron



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Bottlenecks

- Exp: discrepancy between Rb and Cs measurements of $\boldsymbol{\alpha}$
- Th: 5-loop QED coefficient, 4.8σ tension between Aoyama, Kinoshita, Nio 2019, Volkov 2019

Status for the muon



Experiment

- BNL confirmed by Fermilab Run 1
- Run 2+3 in spring 2023
- Will also produce EDM limits

Theory

- 4.2 σ if HVP from $e^+e^- \rightarrow$ hadrons data
- e^+e^- data in 2.1 σ tension with BMWc
- Now: partial confirmation by other collaborations

This talk: more on theory status and prospects

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• Fermilab muon *g* – 2 experiment:

↔ Simon Corrodi (Tu 11:00, poster), Martin Fertl (poster), Tianqi Hu (poster), Jun Kai Ng (poster)

• J-PARC muon *g* – 2/EDM experiment:

← Tsutomu Mibe (Th 9:30)

• PSI muon EDM experiment:

← Timothy Hume (poster), Jun Kai Ng (poster), Philipp Schmidt-Wellenburg (poster)

• Muon EDM theory:

← Andreas Crivellin (Th 9:00), George Hou (poster)

• Muon g - 2 theory:

← Gurtej Kanwar (poster)

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Anomalous magnetic moments in the SM



• SM prediction for $(g-2)_{\ell}$

$$a_{\ell}^{\mathrm{SM}} = a_{\ell}^{\mathrm{QED}} + a_{\ell}^{\mathrm{EW}} + a_{\ell}^{\mathrm{had}}$$
 $a_{\ell}^{\mathrm{had}} = a_{\ell}^{\mathrm{HVP}} + a_{\ell}^{\mathrm{HLbL}}$

- For the muon:
 - QED and electroweak contributions under control
 - Error budget Aoyama et al. 2020

 $\begin{aligned} a^{\text{SM}}_{\mu}[e^+e^-] &= 116,591,810(40)_{\text{HVP}}(18)_{\text{HLbL}}(1)_{\text{EW}}(0)_{\text{QED}}[43]_{\text{total}} \times 10^{-11} \\ a^{\text{exp}}_{\mu} &= 116,592,061(41) \times 10^{-11} \end{aligned}$

 Dominant errors from hadronic vacuum polarization (HVP) and hadronic light-by-light scattering (HLbL)

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Muon g - 2 Theory Initiative

- Maximize the impact of the Fermilab and J-PARC experiments
 - Quantify and reduce the theory uncertainties on the hadronic corrections
 - Summarize the theory status and assess reliability of uncertainty estimates
- Workshops and reports: https://muon-gm2-theory.illinois.edu/
 - First plenary workshop @ Fermilab: 3–6 June 2017
 - HVP workshop @ KEK: 12-14 Feb 2018
 - HLbL workshop @ UConn: 12-14 Mar 2018
 - Second plenary workshop @ Mainz: 18–22 June 2018
 - Third plenary workshop @ Seattle: 9–13 Sep 2019
 - White paper (WP) Phys. Rept. 887 (2020) 1: "The anomalous magnetic moment of the muon in the SM"
 - Lattice HVP workshop (virtual): 16–20 Nov 2020
 - Fourth plenary workshop @ KEK (virtual): 28 June-2 July 2021
 - 2022 Snowmass Summer Study, 2203.15810: "Prospects for precise predictions of a_μ in the SM"
 - Fifth plenary workshop @ Edinburgh: 5-9 Sep 2022
 - Partial WP update planned prior to Run 2+3 announcement
 - Sixth plenary workshop @ Bern: early Sep 2023
 - Seventh plenary workshop @ KEK: summer 2024

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For more details of recent developments, see website of the Fifth Plenary Workshop of the Muon g - 2 Theory Initiative at the Higgs Centre in Edinburgh

 \hookrightarrow https://indico.ph.ed.ac.uk/event/112/

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Hadronic light-by-light scattering: status



- Good agreement between lattice QCD and phenomenology at $\simeq 20 \times 10^{-11}$
- Need another factor of 2 for final Fermilab precision work in progress

Hadronic vacuum polarization

- General principles yield direct connection with experiment
 - Gauge invariance

$$\overset{k,\,\nu}{\cdots} = -i(k^2g^{\mu\nu} - k^{\mu}k^{\nu})\Pi(k^2)$$

Analyticity

$$\Pi_{\text{ren}} = \Pi(k^2) - \Pi(0) = \frac{k^2}{\pi} \int\limits_{4M_\pi^2}^{\infty} \mathrm{d}s \frac{\mathrm{Im}\,\Pi(s)}{s(s-k^2)}$$

Unitarity

$$\operatorname{Im}\Pi(s) = -\frac{s}{4\pi\alpha}\sigma_{\operatorname{tot}}(e^+e^- \to \operatorname{hadrons}) = -\frac{\alpha}{3}\frac{R_{\operatorname{had}}(s)}{R_{\operatorname{had}}(s)}$$

Master formula for HVP contribution to a_{μ}

$$a_{\mu}^{ extsf{HVP,LO}} = \left(rac{lpha m_{\mu}}{3\pi}
ight)^2 \int_{\mathcal{S}_{ extsf{thr}}}^{\infty} ds rac{\hat{K}(s)}{s^2} R_{ extsf{had}}(s)$$

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Hadronic vacuum polarization from e^+e^- data



- Decades-long effort to measure e⁺e⁻ cross sections
 - cross sections defined photon-inclusively
 - \hookrightarrow threshold $s_{
 m thr} = M_{\pi^0}^2$ due to $\pi^0 \gamma$ channel
 - up to about 2 GeV: sum of exclusive channels
 - above: inclusive data + narrow resonances + pQCD

• Tensions in the data: most notably between KLOE and BaBar 2π data

 \hookrightarrow extensive discussion in WP of current status and consequences

Cross checks from analyticity and unitarity



• For "simple" channels $e^+e^- \rightarrow 2\pi$, 3π can derive form of the cross section from general principles of QCD (analyticity, unitarity, crossing symmetry)

 \hookrightarrow strong cross check on the data sets (covering about 80% of HVP)

 Uncovered an error in the covariance matrix of BESIII 16 (now corrected), all other data sets passed the tests

HVP from e^+e^- data

$$\begin{split} a_{\mu}^{\text{HVP},\text{LO}} &= 6931(28)_{\text{exp}}(28)_{\text{sys}}(7)_{\text{DV+QCD}} \times 10^{-11} = 6931(40) \times 10^{-11} \\ a_{\mu}^{\text{HVP}} &= 6845(40) \times 10^{-11} \end{split}$$

- DV+QCD: comparison of inclusive data and pQCD in transition region
- Sensitivity of the data is better than the quoted error
 - \hookrightarrow would get 4.2 $\sigma \to$ 4.8 σ when ignoring additional systematics
- Systematic effect dominated by [fit w/o KLOE fit w/o BaBar]/2
- a_{μ}^{HVP} includes NLO Calmet et al. 1976 and NNLO Kurz et al. 2014 iterations



New data since WP20



- New data from SND experiment not yet included in WP20 number
 - \hookrightarrow lie between BaBar and KLOE, some tension with analyticity $_{\text{Colangelo et al. 2022}}$
- More $\pi\pi$ data to come from: CMD3, BESIII, BaBar, Belle II
- New data for 3π: BESIII, BaBar
- New data on inclusive region: BESIII (slight tension with pQCD)
- **MUonE project**: space-like HVP from μe scattering

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Hadronic contributions to $(g - 2)_{\mu}$

Radiative corrections



- FAQ: scalar-QED approximation insufficient for $e^+e^- \rightarrow \pi^+\pi^-$?
 - \hookrightarrow actually, sQED times pion form factor (FsQED)
- NLO corrections for ISR completed Campanario et al. 2019: small
- Test case: forward-backward asymmetry (C-odd)
- Large corrections found in GVMD model Ignatov, Lee 2022, reproduced dispersively
 - \hookrightarrow effect comes still from infrared enhanced contributions
- Relevant effects for the C-even contribution? unlikely, but work in progress.

HVP from lattice QCD

$$\begin{aligned} a_{\mu}^{\text{HVP, LO}} &= a_{\mu, \text{ conn}}^{\text{HVP, LO}}(ud) + \sum_{q=s,c,b} a_{\mu, \text{ conn}}^{\text{HVP, LO}}(q) + a_{\mu, \text{ disc}}^{\text{HVP, LO}} + a_{\mu, \text{ IB}}^{\text{HVP, LO}} \\ &= 7116(184) \times 10^{-11} \end{aligned}$$

- Basic differences to data-driven approach:
 - Calculation in space-like, not time-like kinematics
 - Decomposition by flavor, not hadronic channel
 - Disconnected diagrams and isospin breaking calculated as corrections
- WP discussion includes:
 - Detailed discussion of computational strategy (e.g., schemes for isospin breaking)
 - Comparisons of calculations available as of the deadline 31 March, 2020
 - Averages of subquantities and total HVP

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HVP from lattice QCD: WP averages



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Full calculation and windows



• BMWc still only complete calculation at similar level of precision as e^+e^- data

 $a_{\mu}^{\mathsf{HVP,LO}}[e^+e^-] = 6931(40) imes 10^{-11}$ $a_{\mu}^{\mathsf{HVP,LO}}[\mathsf{BMWc}] = 7075(55) imes 10^{-11}$

 \hookrightarrow globally 2.1 σ

- Windows in Euclidean time RBC/UKQCD 2018
 - Intermediate window less affected by statistical noise and discretization effects
 - Comparison among lattice calculations
 - Comparison with e⁺e⁻ data

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e^+e^- vs. lattice for intermediate window



RBC/UKQCD 2022 supersedes RBC/UKQCD 2018

ETMC 2022 supersedes ETMC 2021

FNAL/HPQCD/MILC 2022 agrees for ud connected contribution, same for Aubin et al. 2022, χQCD 2022

R-ratio result from Colangelo et al. 2022

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- This is a puzzle, we do not know what causes this intermediate-window tension
 → higher significance than global tension with BMWc
- For Run 2+3 result of E989 (spring 2023): lattice vs. e^+e^- will not be resolved
- Aim for WP update: produce a lattice-QCD "method average" in analogy to e^+e^-
 - \hookrightarrow robust quantification of tension in intermediate window
- Next steps:
 - Improved lattice calculations for full HVP, more windows
 - New e^+e^- data, especially for critical 2π channel (CMD3, BESIII, BaBar, Belle II)
 - Further scrutiny of radiative corrections
 - Potentially \(\tau\) data to be resurrected as a viable cross check if progress on isospin breaking allows (lattice QCD, dispersive)
 - Independent HVP determination from MuonE

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What can we conclude about the difference at the moment?



- Difference in full HVP between BMWc and e^+e^- about 14.4(6.8) × 10⁻¹⁰, thereof 7.3(2.0) × 10⁻¹⁰ from intermediate window
- Can one modify the 2π cross section to accommodate change? Colangelo et al. 2022
 - \hookrightarrow yes, but not simultaneously for full HVP and window
- Assuming
 - uniform shifts in low-energy $\pi\pi$ region
 - no significant negative shifts
 - \hookrightarrow at least $\simeq 40\%$ from above 1 GeV
- Changes above \simeq 2 GeV constrained by hadronic running of α BMWc, Mainz

- Muon g 2: where do we stand?
 - E989 to improve experimental result by another factor 3
 - \hookrightarrow Run 6 with μ^+ approved
 - For HLbL agreement between lattice and phenomenology
 - \hookrightarrow another factor 2 looks feasible
 - New e⁺e⁻ data and lattice calculations forthcoming
 - \hookrightarrow window observables for sharper comparisons
 - For prospects see also Snowmass contribution 2203.15810
 - WP update in preparation, aimed for Run 2+3 result



Merging procedure

- How to deal with tensions?
 - \hookrightarrow extensive discussion at TI workshops
- Errors systematics dominated
 - $\hookrightarrow \text{scale factor not adequate/sufficient}$
- There was broad consensus to adopt conservative error estimates

• Merging procedure

- Take average of central values from different analyses channel by channel (including analyticity/unitarity constraints)
- In each channel: take biggest uncertainty from DHMZ/KNT, add half their difference as additional systematic effect
- Exception: in 2π channel this additional systematic uncertainty taken as [fit w/o KLOE fit w/o BaBar]/2
- Take interchannel correlations from DHMZ analysis

\hookrightarrow covers tensions in the data and accounts for different methodologies for

the combination of data sets

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A note on higher-order hadronic effects



- Generic scaling of $\mathcal{O}(\alpha^4)$ effects: $\left(\frac{\alpha}{\pi}\right)^4 \simeq 3 \times 10^{-11}$
- Enhancements (numerical or log $\frac{m_e}{m_u}$) can make such effects relevant Kurz et al. 2014
- NLO HLbL small Colangelo et al. 2014
- Mixed hadronic and leptonic contributions with inner electron potentially dangerous

ightarrow could affect LO HVP via radiation of e^+e^- pairs, but $\lesssim 1 imes 10^{-11}$ MH, Teubner 2022

FAQ 1: do e^+e^- data and lattice really measure the same thing?



- Conventions for bare cross section
 - Includes radiative intermediate states and final-state radiation: $\pi^0\gamma$, $\eta\gamma$, $\pi\pi\gamma$, ...
 - Initial-state radiation and VP subtracted to avoid double counting
- NLO HVP insertions

$$a_{\mu}^{\text{HVP, NLO}} \simeq [\underbrace{-20.7}_{(a)} + \underbrace{10.6}_{(b)} + \underbrace{0.3}_{(c)}] \times 10^{-10} = -9.8 \times 10^{-10}$$

 \hookrightarrow dominant VP effect from leptons, HVP iteration very small

- Important point: no need to specify hadronic resonances
 - \hookrightarrow calculation set up in terms of decay channels

HVP in subtraction determined iteratively (converges with α) and self-consistently

$$lpha(q^2) = rac{lpha(0)}{1 - \Delta lpha_{ ext{lep}}(q^2) - \Delta lpha_{ ext{had}}(q^2)} \qquad \Delta lpha_{ ext{had}}(q^2) = -rac{lpha q^2}{3\pi} P \int\limits_{Shr}^{\infty} ds rac{R_{ ext{had}}(s)}{s(s-q^2)}$$

- Subtlety for very narrow $c\bar{c}$ and $b\bar{b}$ resonances (ω and ϕ perfectly fine)
 - \hookrightarrow Dyson series does not converge Jegerlehner
- Solution: take out resonance that is being corrected in R_{had} in VP undressing
- How to match all of this on the lattice?
- Need to calculate all sorts of isospin-breaking (IB) corrections

 $\hookrightarrow e^2$ (QED) and $\delta = m_u - m_d$ (strong IB) corrections



• Diagram (f) F critical for consistent VP subtraction

 \hookrightarrow same diagram without additional gluons is subtracted RBC/UKQCD 2018

FAQ 1: do e^+e^- data and lattice really measure the same thing?

	SD window		int window		LD window		full HVP	
	$\mathcal{O}(e^2)$	$\mathcal{O}(\delta)$	$\mathcal{O}(e^2)$	$\mathcal{O}(\delta)$	$\mathcal{O}(e^2)$	$\mathcal{O}(\delta)$	$\mathcal{O}(e^2)$	$\mathcal{O}(\delta)$
$\pi^{0}\gamma$	0.16(0)	-	1.52(2)	-	2.70(4)	-	4.38(6)	-
$\eta\gamma$	0.05(0)	-	0.34(1)	-	0.31(1)	-	0.70(2)	-
$ ho-\omega$ mixing	-	0.05(0)	-	0.83(6)	-	2.79(11)	-	3.68(17)
FSR (2 <i>π</i>)	0.11(0)	-	1.17(1)	-	3.14(3)	-	4.42(4)	-
$M_{\pi 0}$ vs. $M_{\pi \pm}$ (2 π)	0.04(1)	-	-0.09(7)	-	-7.62(14)	-	-7.67(22)	-
FSR (K^+K^-)	0.07(0)	-	0.39(2)	-	0.29(2)	-	0.75(4)	-
kaon mass (K^+K^-)	-0.29(1)	0.44(2)	-1.71(9)	2.63(14)	-1.24(6)	1.91(10)	-3.24(17)	4.98(26)
kaon mass $(\bar{\kappa}^0 \kappa^0)$	0.00(0)	-0.41(2)	-0.01(0)	-2.44(12)	-0.01(0)	-1.78(9)	-0.02(0)	-4.62(23)
total	0.14(1)	0.08(3)	1.61(12)	1.02(20)	-2.44(16)	2.92(17)	-0.68(29)	4.04(39)
BMWc 2020	-	-	-0.09(6)	0.52(4)	-	-	-1.5(6)	1.9(1.2)
RBC/UKQCD 2018	-	-	0.0(2)	0.1(3)	-	-	-1.0(6.6)	10.6(8.0)
JLM 2021	-	-	-	-	-	-	-	3.32(89)

• Note: error estimates only refer to the effects included

 \hookrightarrow additional channels missing (most relevant for SD and int window)

• Reasonable agreement with BMWc 2020, RBC/UKQCD 2018, and James, Lewis, Maltman 2021

 \hookrightarrow if anything, the result would become even larger with pheno estimates

FAQ 2: can we trust radiative corrections/MC generators?

- Typical objection: can we really trust scalar QED in the MC generator?
- Report by Working Group on Radiative Corrections and Monte Carlo Generators for Low Energies
 - ← Quest for precision in hadronic cross sections at low energy: Monte Carlo tools vs. experimental data (0912.0749)
- Never just use scalar QED, include pion form factor wherever possible
- From the point of view of dispersion relations, this captures the leading infrared enhanced effects
- Existing NLO calculations do not point to (significant) center-of-mass-energy dependent effects Campanario et al. 2019
- Could there be subtleties in how the form factor is implemented or from pion rescattering?

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- Test case: forward-backward asymmetry (C-odd)
- Large corrections found in GVMD model Ignatov, Lee 2022
- Can be reproduced using dispersion relations
 - \hookrightarrow effect still comes from infrared enhanced contributions

- Why did people stop using $\tau \rightarrow \pi \pi \nu_{\tau}$ data?
 - Better precision from e⁺e⁻
 - IB corrections not under sufficient control
- If this issue could be solved, would yield very useful cross check
 - \hookrightarrow new data at least on spectrum from Belle II
- New developments from the lattice talk by M. Bruno at Edinburgh
 - \hookrightarrow re-using HLbL lattice data
- Long-distance QED (G_{EM}) still taken from phenomenology for the time being
 - \hookrightarrow dispersive methods?

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talk by M. Bruno at Edinburgh

Window fever - au

my PRELIMINARY analysis of exp. + latt. data only exp. errs, no attempt at estimating sys. errs for [1] and [2] LQCD syst. errs require further investigation/improvements



Isospin-breaking: [1]: w/o $\rho\gamma$ mixing [2]: w/ $\rho\gamma$ mixing

What is $\rho\gamma$? too much to say, too little time to explain everything...



Window quantities: the inverse Laplace problem



Colangelo et al. 2022

 \hookrightarrow localization in energy entails strong cancellation in Euclidean time

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Relation to global electroweak fit

Hadronic running of α

$$\Delta \alpha_{\rm had}^{(5)}(M_Z^2) = \frac{\alpha M_Z^2}{3\pi} P \int_{s_{\rm thr}}^{\infty} {\rm d}s \frac{R_{\rm had}(s)}{s(M_Z^2 - s)}$$

- $\Delta \alpha_{had}^{(5)}(M_Z^2)$ enters as input in global electroweak fit
 - \hookrightarrow integral weighted more strongly towards high energy Passera, Marciano, Sirlin 2008
- Changes in $R_{had}(s)$ have to occur at low energies, $\lesssim 2 \text{ GeV}$ Crivellin et al. 2020, Keshavarzi et al. 2020, Malaescu et al. 2020
- This seems to happen for BMWc calculation (translated from the space-like), with only moderate increase of tensions in the electroweak fit ($\sim 1.8\sigma \rightarrow 2.4\sigma$)
 - \hookrightarrow need large changes in low-energy cross section
- Similar conclusion from Mainz 2022 calculation of hadronic running

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Changing the $\pi\pi$ cross section below 1 GeV



- Changes in 2π cross section **cannot be arbitrary** due to analyticity/unitarity constraints, but increase is actually possible
- Three scenarios:
 - "Low-energy" scenario: $\pi\pi$ phase shifts
 - High-energy scenario: conformal polynomial
 - Combined scenario
 - \hookrightarrow 2. and 3. lead to uniform shift, 1. concentrated in ρ region

Correlations



Correlations with other observables:

- Pion charge radius $\langle r_{\pi}^2 \rangle$
 - \hookrightarrow significant change in scenarios 2. and 3.
 - \hookrightarrow can be tested in lattice QCD
- Hadronic running of α
- Space-like pion form factor





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	e^+e^- KNT, DHMZ	EW fit HEPFit	EW fit GFitter	guess based on BMWc
$\Delta lpha_{ m had}^{(5)}(M_Z^2) imes 10^4$	276.1(1.1)	270.2(3.0)	271.6(3.9)	277.8(1.3)
difference to e^+e^-		-1.8σ	-1.1σ	$+1.0\sigma$

• Time-like formulation:

$$\Delta \alpha_{\rm had}^{(5)}(M_Z^2) = \frac{\alpha M_Z^2}{3\pi} P \int_{s_{\rm thr}}^{\infty} {\rm d}s \frac{R_{\rm had}(s)}{s(M_Z^2 - s)}$$

• Space-like formulation:

$$\Delta \alpha_{\text{had}}^{(5)}(M_Z^2) = \frac{\alpha}{\pi} \hat{\Pi}(-M_Z^2) + \frac{\alpha}{\pi} \left(\hat{\Pi}(M_Z^2) - \hat{\Pi}(-M_Z^2) \right)$$

Global EW fit

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- Difference between HEPFit and GFitter implementation mainly treatment of *M*_W
- Pull goes into opposite direction



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