



**python accelerator middle layer
pyAML**

S.White (ESRF) on behalf of the pyAML Collaboration

MIDDLE LAYER

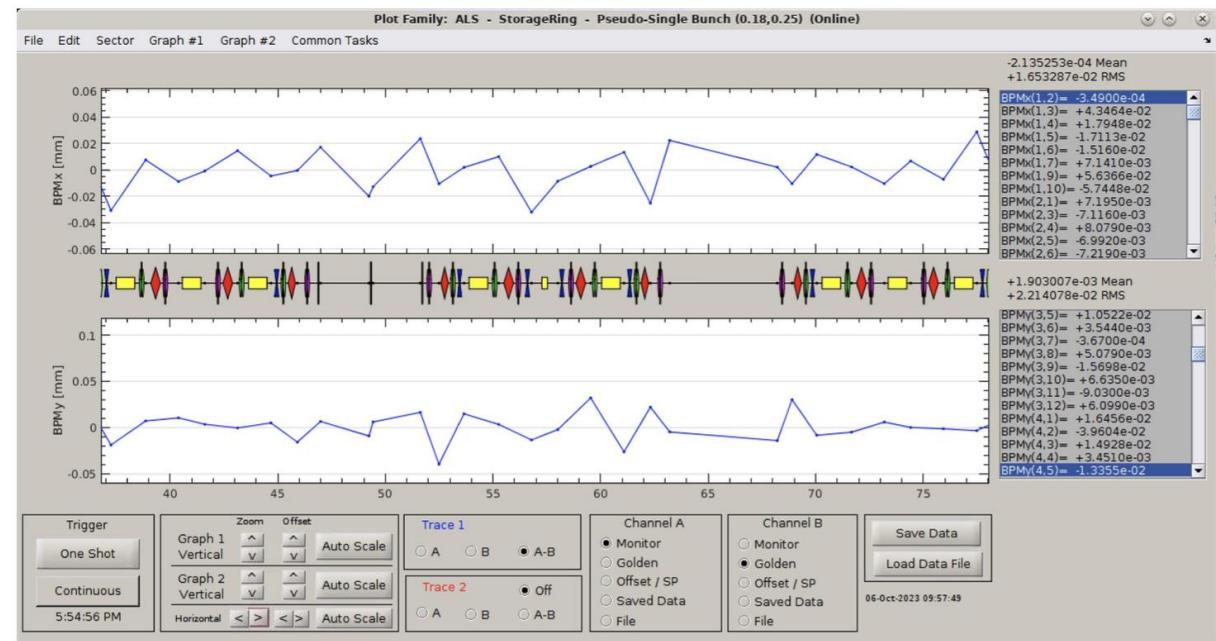
1. Software tools usable by any accelerator:
 1. Control agnostic
 2. Accelerator naming/layout agnostic

2. Easy to use, includes high level graphical application
3. “Easy” to set up
4. Tested in many labs: Robust and Reliable
5. No need of additional resources to set up standard tools
6. Easy scripting language
7. Integration of accelerator model (digital twin)
8. Gives access to not trivial to implement software, such as LOCO (linear optics from closed orbit)

https://indico.desy.de/event/43233/contributions/169040/attachments/90944/122729/OperationML_nadolski.pdf

<https://indico.esrf.fr/event/123/contributions/623/attachments/377/750/2023%20-%20MML%20History%20-%20AT%20Workshop.pdf>

1994, SLAC + ALS, Matlab



ML config



Facility Choice
(SOLEIL, ALS, etc.)
Accelerator Choice
(Ring, Booster,
transfer lines...)



Accelerator
Model Config



Data Storage

Matlab Middle Layer

Matlab is a proprietary programming language

Collaborative development very difficult: last update in 2018, diverged in many private versions

Does not benefit from modern computing, not possible to interface with more recent developments

Does not implement scientific open data management

- **MML will soon become obsolete**
- **Operation of many facilities at risk**
- **Users community looking for long term alternatives**

has World wide users (incomplete list)

USA: ALS, Stanford (Spear3), Duke FEL, Brookhaven (VUV or X-Ray rings), B-Factory

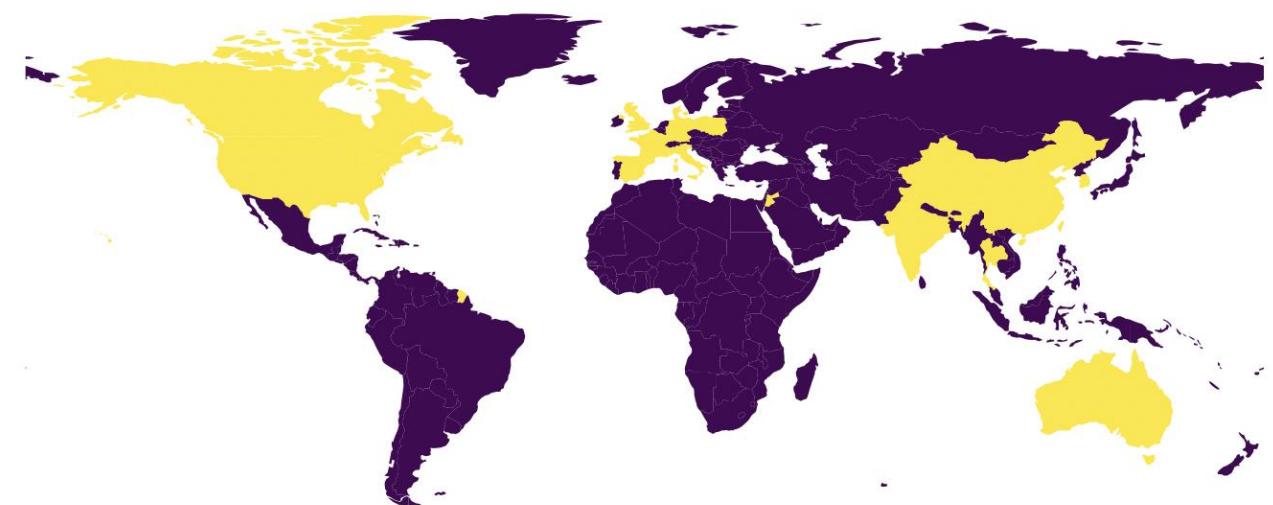
Canada: CLS

Europe: SOLEIL (France), DIAMOND (England), ALBA (Spain), Solaris (Poland), MAX-IV (Sweden)

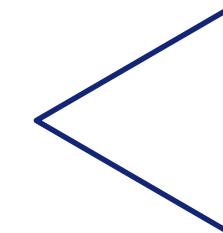
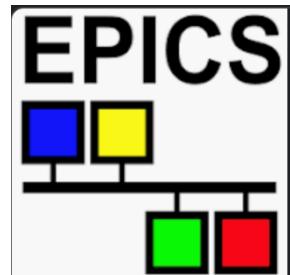
Asia: PLS2 (Korea), SLS (Thailand), SSRF (Shanghai), NSRRC (Taiwan)

Middle East: SESAME (Jordan)

Australia: ASP



```
>>> switch_to_hardware()
```



Operation
phase

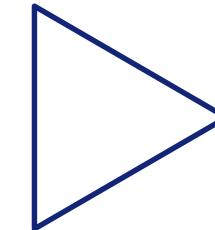
Home
made

Python Accelerator Middle Layer (pyAML)

The python digital twin would provide a long term solution in an open source license free environment:

- Simplified collaborative development, integrate modern CI/CD approach
- Clean and simple installation procedure
- Easy to interface with others recent developments using modern techniques such as advance commissioning simulations (pySC) or AI/ML (Badger/Xopt)
- Clear automatically generated documentation
- Works for any accelerator (ring, linac, transfer lines) and control systems

Python is among the most used software language in the world. Free and open-source. Very large users/developers community Huge number of scientific libraries.



Python
Accelerator
Toolbox
simulations



Development
phase

```
>>> switch_to_physics()
```

A solid and benchmarked python Accelerator Toolbox (pyAT) package for storage ring simulations, with active users and developers

Very wide user experience from MML and (py)AT within a well established collaborative environment

Very strong experiment in development on lattice correction and optimization algorithms:

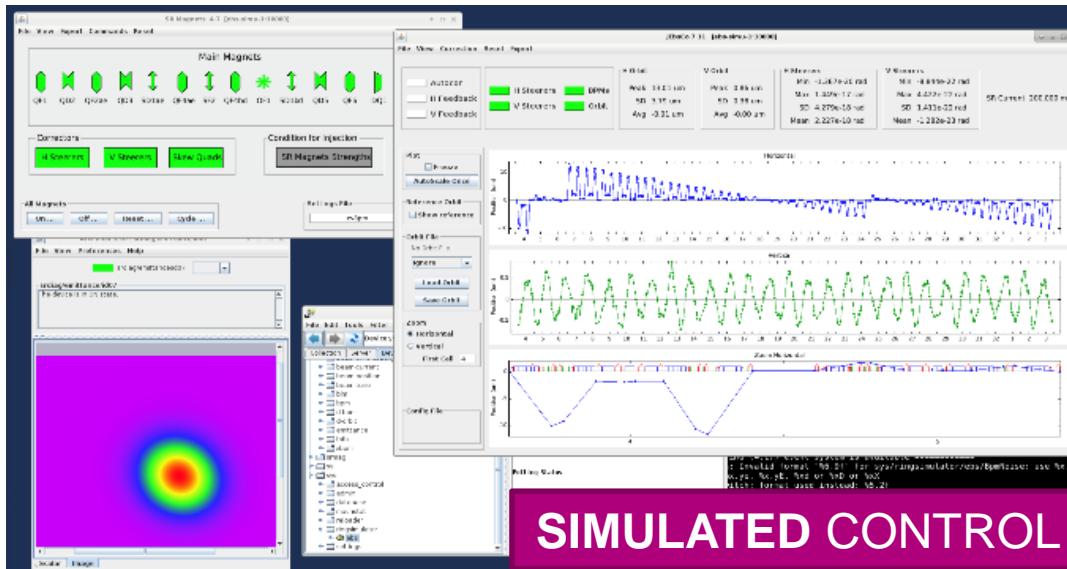
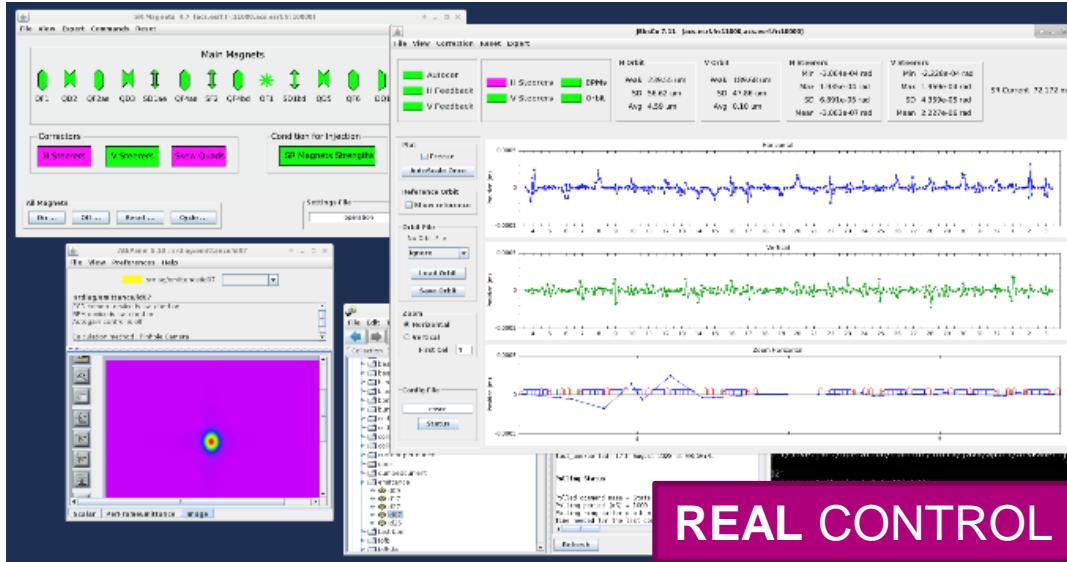
- Well established and tested methods: **ESRF-EBS commissioning**
- **Python Simulated Commissioning** (outcome of EURIZON ~ 1year of collaboration ESRF-DESY)
- **Python virtual accelerators** ESRF-EBS, Diamond (UK), Sirius (Brasil),...
- **Fully benchmarked python optimization algorithms** and software (Badger, Xopt developed at SLAC)

Standalone laboratory specific applications.

Building a joint technology platform to merge and integrate all these developments and coordinating the effort in a collaborative manner would bring strong benefits for the whole community

The screenshot shows the documentation for the Accelerator Toolbox (pyAT). The top navigation bar includes links for 'AT basics', 'Python' (which is currently selected), and 'Matlab'. The left sidebar has sections for 'Section Navigation' (Guides, Installation, PyAT Primer, Variables, Observables, How to: Parallel processing, Cavity Control, Collective), 'Packages' (at.lattice, at.latticetools, at.tracking, at.physics, at.load, at.matching, at.acceptance, at.collective, at.plot, at.constants), and 'Sub-packages' (at.lattice, at.latticetools, at.tracking, at.physics, at.load, at.matching, at.acceptance, at.collective, at.plot, at.constants). The main content area on the right is titled 'Welcome to pyAT's documentation!' and provides an overview of the toolbox, mentioning its use for simulating particle accelerators and its Python interface. It also lists sub-packages and their descriptions. At the bottom, there are links for 'Indices and tables' (Index, Module Index, Search Page), 'About' (Previous, Next), and 'Installation'.

EXAMPLE: ESRF-EBS VIRTUAL ACCELERATOR



acs.esrf.fr:10000

real control system

Magnets:

PS (currents)

Magnet control (strengths)

Calibration DS

Vectorized DS

Hot Swap management

Cycling devices

RF:

Master source device

Diagnostics:

Beam Position Monitor

(Slow and Turn-by-turn)

Tune Monitor

Emittance monitors

Beam current and lifetime

Physics:

Electron beam

High-level applications:

Magnets

Orbit, Tune, Optics

Chromaticity

etc..

simulated

ebs-simu:10000

simulated control system

Magnets:

PS (currents) no hardware

Magnet control (strengths)

Calibration DS

Vectorized DS

Hot Swap management

Cycling devices

RF:

Master source device

Diagnostics:

Beam Position Monitor

(Slow and Turn-by-turn)

Tune Monitor

Emittance monitors

Beam current and lifetime

Physics:

PyRingSimulator

High-level applications:

Magnets

Orbit, Tune, Optics

Chromaticity

etc..



Will provide as MML:

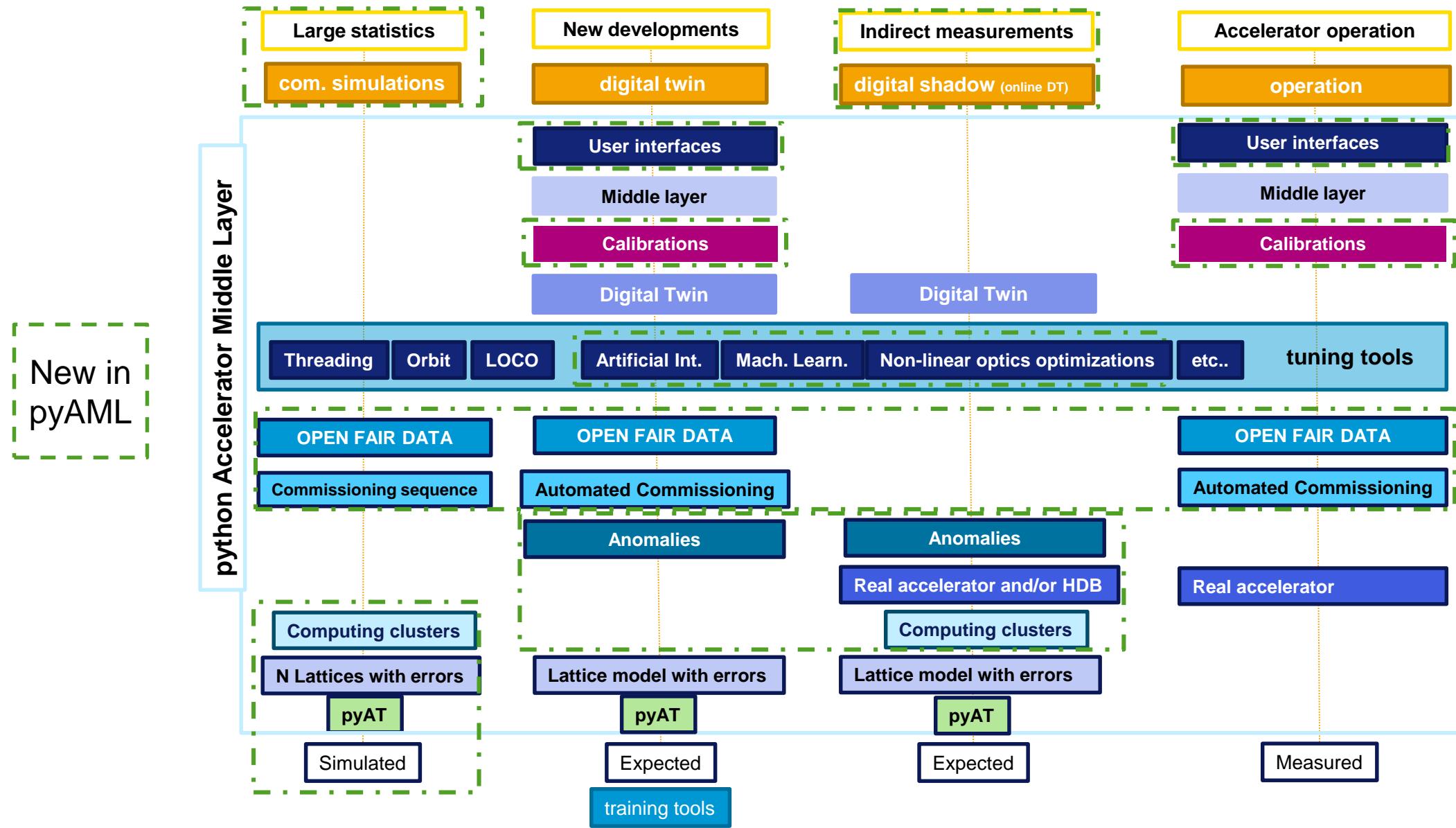
- abstracted interaction with different control systems
- abstracted naming conventions for all devices
- Work for transfer-lines, linear and circular accelerators, ramped accelerators
- Digital twin
- Tools for orbit, trajectory, linear and non-linear optics corrections

See in the next slide a schematic view of the **pyAML** joint technology platform

Will provide ADDITIONALLY:

- Fully open source
- High Performance Computing (HPC) clusters for commissioning simulations
- GPUs and analytic Jacobians)
- Enable easy and user-friendly connection to any control system including commands, properties and timing features
- OPENDATA and FAIR data
- data labelling for machine learning and artificial intelligence algorithms
- off-line digital twin for tuning tools development
- on-line digital shadow for monitoring of indirect observables and anomaly detection
- Python based Artificial Intelligence and Machine Learning tools (e.g.: pytorch , Badger/Xopt)
- Enforce thorough documentation
- Provide a virtual accelerator environment to train students or newcomers to the field

WHAT WE WANT TO OBTAIN: PYAML JOINT TECHNOLOGY PLATFORM



CONSTRUCTION AND CONSOLIDATION OF THE AT COLLABORATION



This project has received funding from the European Union's Horizon 2020 research and innovation programme under grant agreement No. 871072

eurizon
European network
for developing new horizons for RIs



25 world-wide laboratories

The screenshot shows the homepage of the Accelerator Toolbox Workshop. At the top, there is a banner with the text "Accelerator Toolbox Workshop" and "eurizon European network for developing new horizons for RIs". Below the banner, there is a search bar with the placeholder "Enter your search term" and a magnifying glass icon. On the left side, there is a sidebar with links to "Overview", "Timetable", "Contribution List", "My Conference", "My Contributions", "Registration", "Practical information", and "Participant List". At the bottom of the sidebar, there is an email address: "at-workshop-loc@esrf.fr". The main content area contains text about the workshop's objective, its agenda, and a registration section. A yellow box highlights the "Registrations" button, which shows "65 / 60".

Oct 2 – 3, 2023
ESRF
Europe/Paris timezone

The screenshot shows the registration section of the Accelerator Toolbox Workshop website. It includes a "Registrations" button with the text "65 / 60". The page contains text about the workshop's objective, agenda, and a list of topics for contributions. There is also a section for proposing topics and a list of all topics that participants can choose from. The sidebar on the left remains the same as the previous screenshot.

Extremely positive, active and fruitful collaboration within EU project. **TO BE CONTINUED and EXTENDED.**

**Expression of interest from many institutes,
contact person identified:**

ESRF: Simone Liuzzo, S.White, L.Farvacque

DESY: Ilya Agapov, Lukas Malina, Yong-Chul Chae

SOLEIL: Laurent Nadolski, Alexis Gamelin

ALBA: Zeus Marti, Gabriele Benedetti

MAXIV: Marco Apollonio, Magnus Sjostrom

HZB: Teresia Olsson, Pierre Schnizer

IJClab-ThomX: Vyacheslav Kubytskyi

DIAMOND: Hung-Chun Chao, Tobyn Nicolls, Martin Gaughran, Richard Fielder

ELETTRA: Stefano Krecic

SOLARIS: Jacek Biernat

SESAME (Jordan): Samira kasaei

ALS LBNL (USA): Thorsten Hellert

IHEP (China): Daheng Ji, Mengyu Su

ANSTO (Australia): Paul Bennetto

NSLS-2 (USA): Xi Yang

PSI (Switzerland): Jonas Kallenstrup

CLS (Canada): Michael Bree

Korea 4GSR (Korea): Chong Shin Park

Signed project summary shared with LEAPS RDB

The European Synchrotron Radiation Facility
ESRF

Contributions from many labs.

Discussion about

- AGILE developments
- Definition of specifications
- Definition of use-cases
- New software architectures
- Fully python based facilities (such as Sirius in Brasil)
- EU grant possibilities

Outcome:

- Submit proposal for COST action (DONE)
- Proceed with exploratory tests (DONE, continues)
- Define specifications/use-cases documents (to start in November)

Next workshop in HZB (Berlin) February-March 2025

FUNDS needed. COULD LEAPS SUPPORT US?



Accelerator Middle Layer Workshop

JUNE 19-21 2024, DESY Hamburg (DE)

Programme:

Future software for light source operation
Correction and steering algorithms
Software frameworks
and more...



Scientific Programme Committee:

Ilya Agapov (DESY)
Martin Gaughran (Diamond)
Simone Liuzzo (ESRF)
Laurent Nadolski (Soleil)
Yoshiteru Hidaka (BNL)
Xiaobiao Huang (SLAC)
Simon White (ESRF)

Local Organizing Committee:

Cristopher Cortes (DESY)
Silja Natalie Fischer (DESY)
Joachim Keil (DESY)
Lukas Malina (DESY)

Event info and registration <https://indico.desy.de/event/43233>



~ 150kEuro / year for 4 years for “networking”

Must involve 50% ITC countries

All country/lab gets payed trips to conferences, trainings, exchanges, summer schools, coding workshops.

Non-EU countries (USA, Brazil, etc.) collaborators can be paid as expert giving a presentation or a training.

pyAML-Net COST Action Proposal submitted

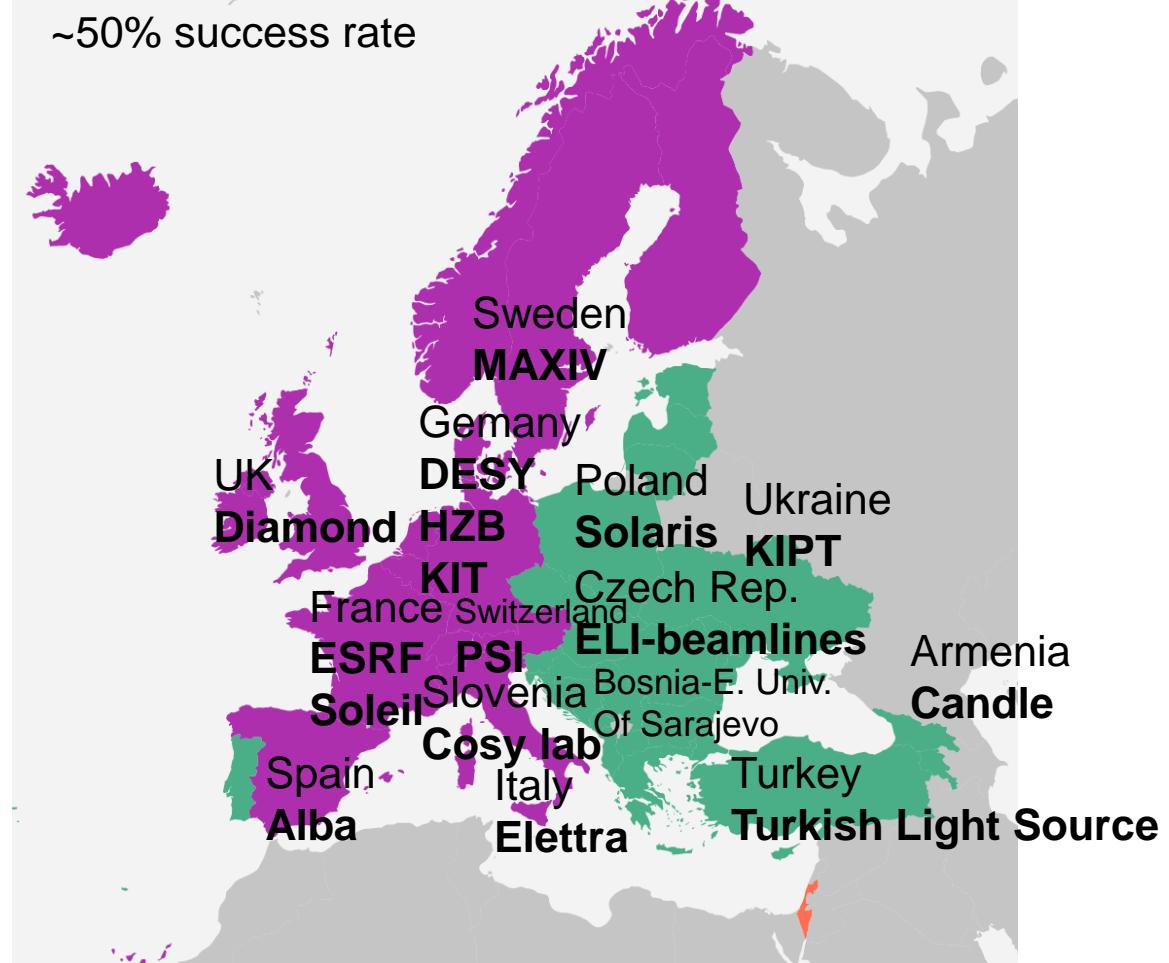
Reply expected June 2025

If approved, start activity in October 2025

Once approved anyone will be able to join the network!

Green == ICT (inclusiveness target country)

~50% success rate



www.cost.eu

pyTAC : Diamond light source, UK, in use, EPICS based

bluesky : NSLS-II, US, in use by many user beamlines world wide, EPICS based

pyacal : SIRIUS, Brazil, in use (adapted from existing tools to be used by other labs), EPICS based

→ Run an orbit response matrix measurement

The above tools have been tested at ESRF (TANGO), HZB (EPICS), MAXIV (TANGO)

Easy to set up?

Handles calibrations?

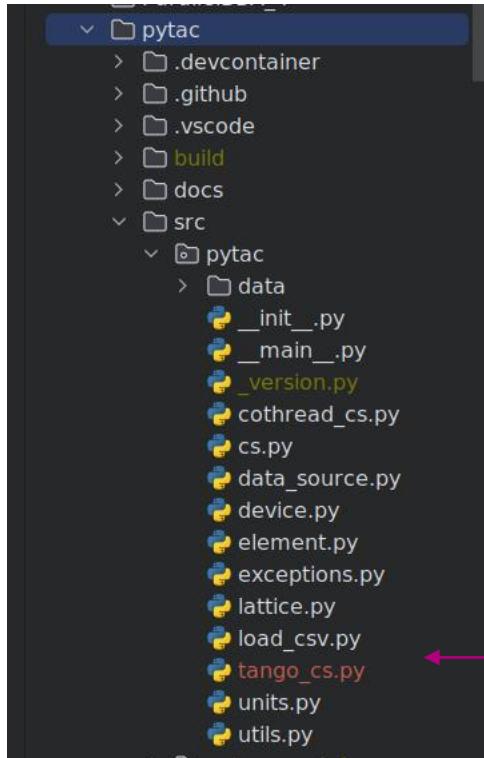
How is data stored/managed?

User friendly?

Graphical interfaces are available?

What measurements can be done?

Digital twin/shadow?



```
4 from pytac.load_csv import load
5 from pytac.tango_cs import TangoControlSystem
6
7 lattice = load('EBS-vec',
8     directory=Path('/machfs/liuzzo/EBS/beamdyn/MDT/2024_06_01/pytac/src/pytac/data'),
9     control_system=TangoControlSystem(wait=True, timeout=2.0))
```

pyTAC already ready for other CS.

set_single and read_single methods are the only control system dependent methods.

CODE COMPARISON (IMPORTS, MEASUREMENT, DATA, PLOT)

pyTAC ORM

Bluesky + pyTAC ORM

```

Todo:
    - Review if ophyd tango should be used
    ...
import time
from pytac import Lcls, Dict, Any
from ophyd import Status
from ophyd import BlueskyInterface
import numpy as np
from ophyd import OrderedDict
from ophyd import DeviceType
from ophyd.device import OrderedDictType

# temporary for safe-test purposes: force commands to simulator only.
# import os
# os.environ['TANGO-HOST'] = 'ebs-simul-1:10000'

__author__ = 'Pierre Schirmer (HZB), Simone Liuzzo (ESRF)'
__date__ = 'March 2024'

class BPMs(BlueskyInterface):
    ...
    Read BPM values
    Parameters
    -----------
    name: string
    Example
    ---------
    ...
    def stage(self, **kwargs):
        super().__init__(**kwargs)
        pass

    def unstage(self) >>> List[object]:
        pass

    def describe(self):
        """Return an OrderedDict with exactly the same keys as the 'read' method, here mapped to per-scan metadata about each field.
        """
        return dict(positions={'source': 'bpm5', 'dtype': 'array', 'shape': (320,)})

    def describe_configuration(self) >>> OrderedDictType[str, Dict[Dict, Any]]:
        res = OrderedDict()
        res.update({'position': {'source': 'bpm5', 'dtype': 'array', 'shape': (320,)}})
        return res

    def trigger(self):
        """Method to trigger (success=True, done=True)

    def read(self):
        """Return an OrderedDict mapping string field name(s) to dictionaries of values and timestamps and optional per-point metadata.

        ...
        sole = no v-track []
        self.lattice.get_value('orbit_h'),
        self.lattice.get_value('orbit_v')
        ]
        return dict(positions=dict(value=vals, timestamp=stamp[0])))

    def read_configuration(self) >>> OrderedDictType[str, Dict[Dict, Any]]:
        res = OrderedDict()
        res.update({'position': {'value': [], 'timestamp': []}})
        return res

    def __init__(self, name, lattice, **kwargs):
        Args:
            name: either a string attribute for tango or a pytac lattice
            random_state: ...
            ...
            **kwargs
        self.name = name
        self.lattice = lattice # pytac lattice
        self.parent = None

if __name__ == "__main__":
    ...

from pytac.load_csv import load
from pytac_tango.cs import TangoControlSystem
from pytac import importPath
import logging
import os

os.environ['TANGO-HOST'] = 'ebs-simul-1:10000'

machine = 'ebs'
logger = logging.getLogger("pytac:bluesky-orm")
lattice = load('EBS-vec',
               directory=(machines['luzzo/EBS/beamdyne/python_LOCO_for_CTRM/pytac/src/pytac/data')
               control_system=TangoControlSystem(system='beamdyne', True, timeout=2.0))

# Test script with pyTAC
v_orbit = lattice.get_value('orbit')
v_orbit.set_value('orbit', 'V')
v_orbit.get_value('orbit')

bpm5 = BPMs(name='bpm5', lattice=lattice)
status = bpm5.trigger('bpm5')
# I guess your bpm5 are much faster ...
status.wait(1.0)
class [status.read]
print(status)

print(bpm.reading())
print(status.positions['value'][0])

print(bpm.reading())
print(status.positions['value'][1])

# print(f'main: {sys.argv[0]}')

```

ORM measurement

Steerer ophyd

```

print("steerer initial from bluesky (steerer.name) set point")
print([data["strength"]][value])
initial_data["strength"] = [value]

steerer.set([data["strength"]][value] + 1e-6)

time.sleep(2)

data = steerer.read()
print(data)

print("steerer modified by bluesky (steerer.name) set point")
print([data["strength"]][value])

# restore initial value
steerer.set([data["strength"]][value])

data = steerer.read()
print(data)

print("steerer restored by bluesky (steerer.name) set point")
print([data["strength"]][value])


```

the same keys as the "read" data about each field.

`dtype: "number", "shape": []`

`DictTypeField, Dict[Field, Any]:`

`"y": "number", "shape": []`

field names is a dictionaries per-point metadata.

`nd, "setpoint") # we want to make sure that we use the`

DATA LOOK

pyTAC

Bluesky

numpy.arrays

Database

```
# Insert all metadata/data captured into a temporary db.  
db = Broker.named('temp')  
RE.subscribe(db.insert)
```

db is the database

first index in database is the most recent, must read it backward

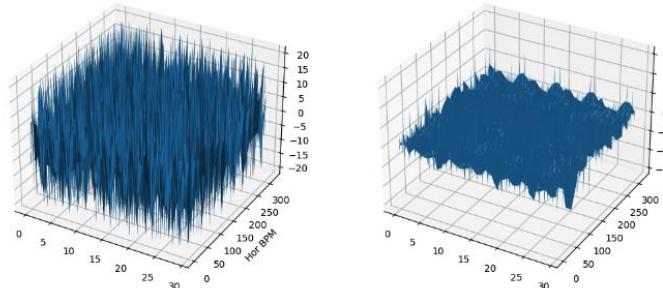
```
for k in [n+1 for n in range(Nsteerers*2)]:  
    header = db[-k]  
    t = header.table()  
  
    # +DK H - -DK / DK  
    hor_resp = t.positions[2][0] - t.positions[1][0] / DK  
    ver_resp = t.positions[2][1] - t.positions[1][1] / DK
```

determined by
Steerers Ophyd
device

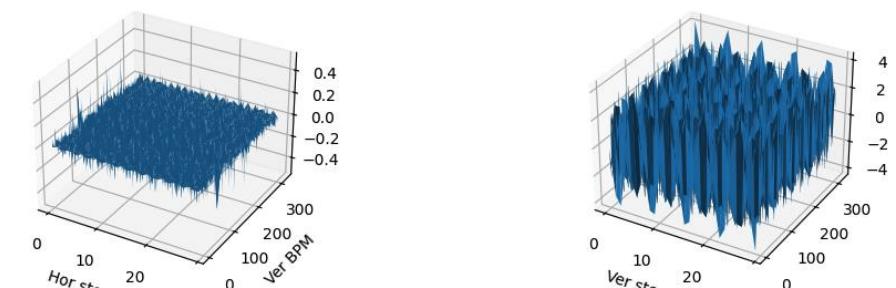
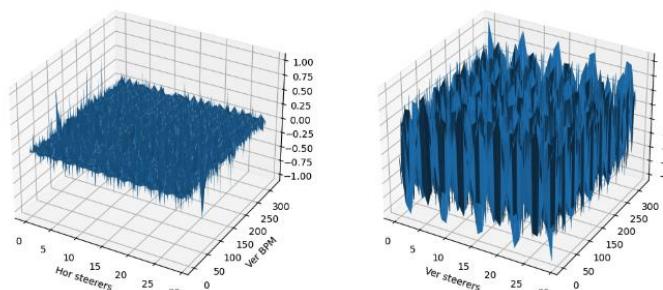
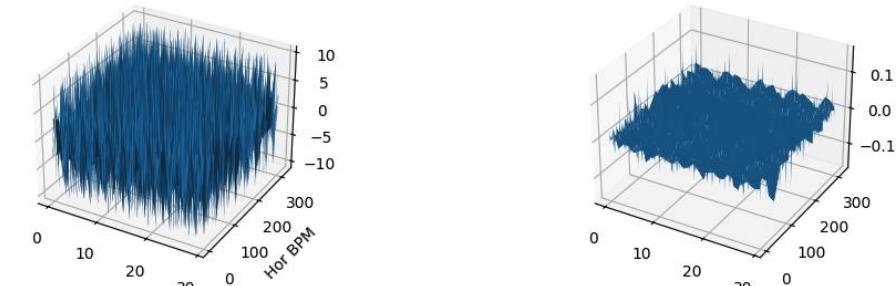
MUST RECALL/UNDERSTAND the order of the scan. First -DK then +DK

```
>>> d = pickle.load(open('/machfs/liuzzo/EBS/beamdyn/MDT/2024/2024_06_01/ORMdata_srmag_hst-sf2_c10-a_Strength.pkl','rb'))  
>>> d['table']  
  
seq_num time positions strength  
1 2024-05-30 12:18:32.410099506 [[5.781650598015143e-05, -2.7994524738073546e-0... -0.00001  
2 2024-05-30 12:18:38.433176517 [[-5.79179119039193e-05, 2.8087759775409007e-0... 0.00001
```

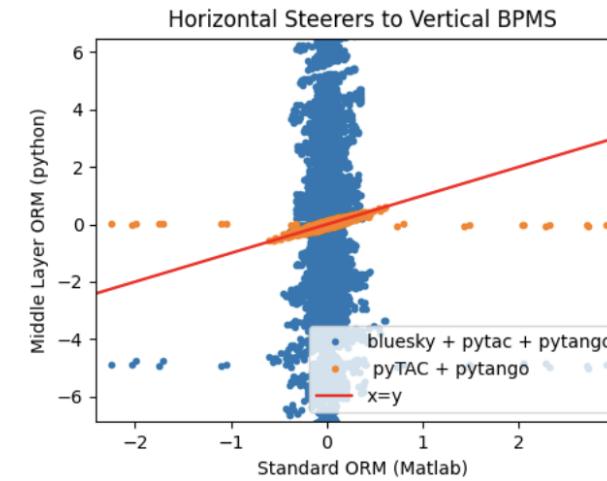
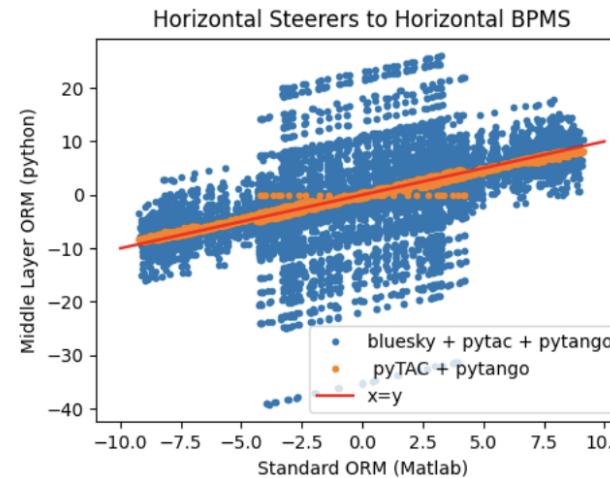
pyTAC



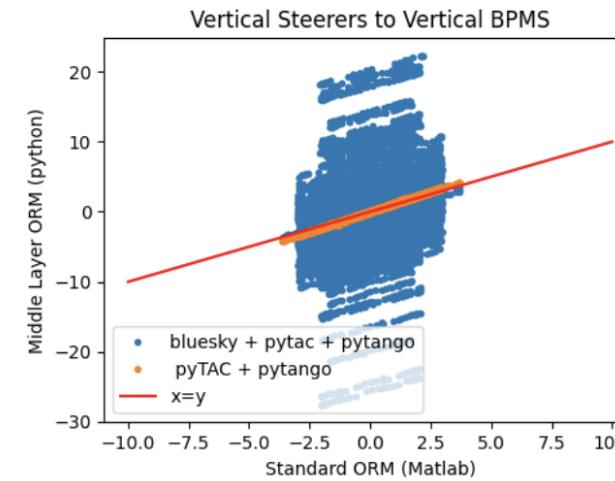
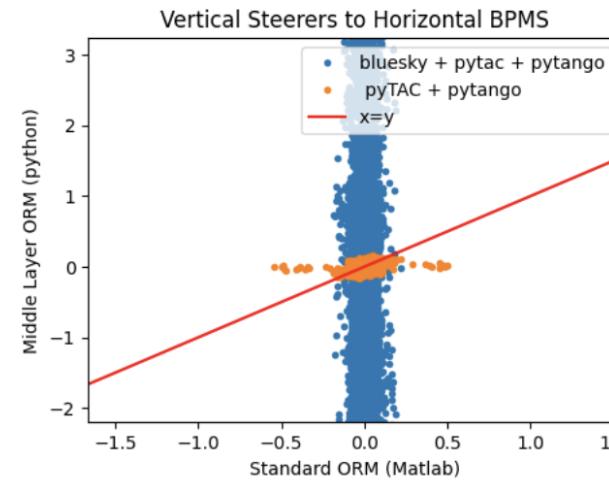
pyTAC + Bluesky



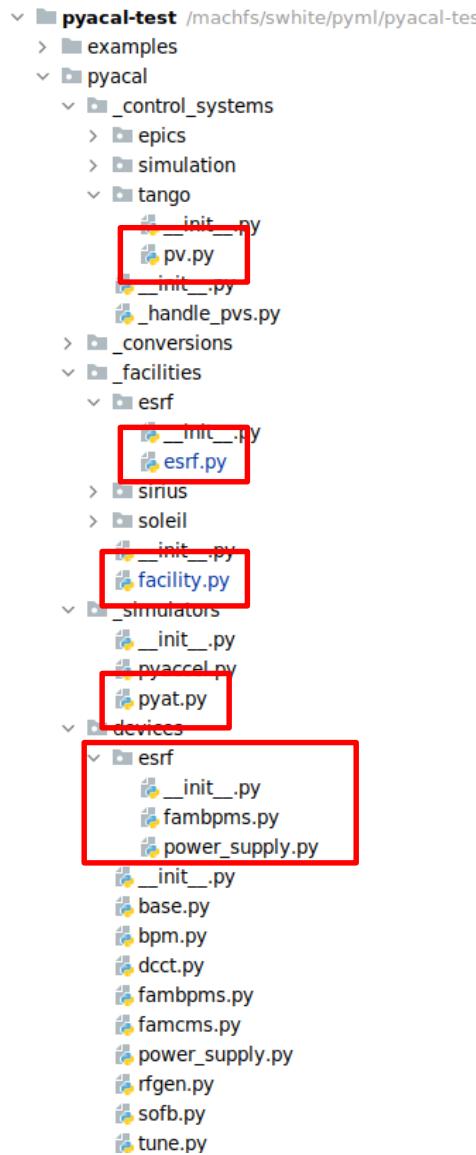
pyTAC == Bluesky + pyTAC == Matlab measurement



MEASUREMENT



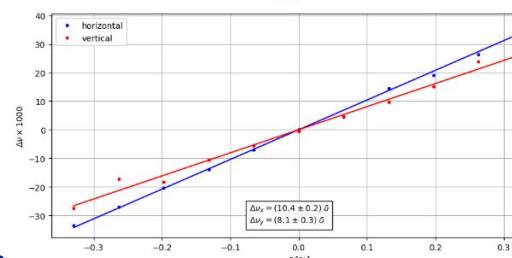
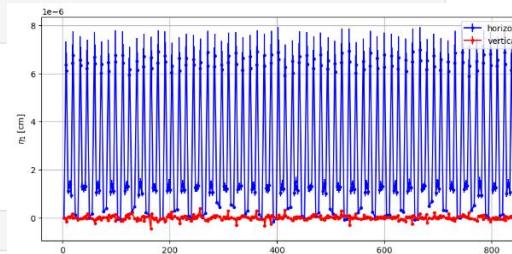
Issue with data saving/synchro
in bluesky.
No idea where to look to fix it.



To get it working at ESRF few features had to be added modified:

- It took a total 3 days of work + 1 meeting for the SIRIUS team to have some thing running on the ESRF simulation
- New features:
 - TANGO interface
 - pyAT interface
 - ESRF facility definition
 - ESRF specific devices
- Few additional minor modifications to load AT model from file for example
- This implementation should be usable by any TANGO/pyAT users as long as the facility is defined in the subpackage **facilities**

```
[1]: import sys  
sys.path.append('/machfs/swhite/pyaml/pyacal-test')  
import pyacal  
import os  
import warnings  
import at  
import matplotlib.pyplot as plt  
import time  
import numpy  
plt.rcParams['figure.figsize'] = [20, 10]  
from pyacal.experiments.disp_chrom import DispChrom  
  
[2]: pyacal.set_facility('esrf')  
with warnings.catch_warnings():  
    warnings.simplefilter("ignore")  
    path = '/operation/beamdyn/matlab/optics/sr/theory/'  
    ring = at.load_lattice('./betamodel.mat', use='betamodel')  
pyacal.set_model('EBS', ring)  
  
[3]: dispchrom = DispChrom(accelerator='EBS', isonline=True)  
  
[4]: dispchrom.params.max_delta_freq = +100 # [Hz]  
dispchrom.params.min_delta_freq = -100 # [Hz]  
dispchrom.params.wait_tune = 10 # [s]  
dispchrom.params.meas_nrsteps = 11  
print(dispchrom.params)  
  
max_delta_freq [Hz]      =  100.000  
min_delta_freq [Hz]      = -100.000  
meas_nrsteps            =      11  
wait_tune [s]             =   10.000  
sofb_nrpoints           =      10  
  
[25]: dispchrom._run()
```



Chromaticity and dispersion measurement notebook and results

Once debugged on the ESRF simulator PYACAL could be launched on the ESRF-EBS machine without any further modifications

Tested 2 experiments:

- ORM measurement
- Dispersion and chromaticity measurement

Those are the simplest examples provided

pyAML is a project to replace and improve MML. The collaboration is growing and the collaboration is actively participating to the software development.

Networking funds proposal has been submitted. Reply expected in 1 year from now.

On going exploratory tests and detailed definition of specifications and use cases.

Some remarks:

- It was relatively straight forward to adapt pyTAC and PYACAL to ESRF-EBS.
- pyTAC was also adapted to HZB, pyACAL was also adapted to MAXIV.
- pyTAC calibration and set up is based on files, rather easy to interpret and user friendly
- pyTAC + bluesky resulted in very high level of complication. The easy scripting friendliness is not evident for this case.
- For PYACAL once the TANGO and pyAT interface had been implemented all “higher” level applications worked out of the box
- PYACAL was developed with EPICS in mind with the present architecture we cannot profit form certain TANGO features such as Devices or Family Devices: for the test workaround were implemented to make it work
- PYACAL give access to a full suite of measurements and controls scripts with potentially minor or no modifications needed

Next steps:

- Run more complex experiments: BBA, Orbit feedback?
- We would be very interested in testing pyQT GUI at ESRF
- Can we run experiments on the model? Is the switch to simulation implemented in the test version?